

DCS/AMAL/TP/SD/8367/2018-19

February 27, 2019

The Company Secretary
The Anup Engineering Limited
(formerly known as Anveshan Heavy Engineering Limited).
Behind 66 KV, Elec. Sub-station,
Odhav Road, Ahmedabad, Gujarat- 382415

Dear Sir,

Re: Listing of 1,01,93,962 Equity shares of Rs. 10/- of The Anup Engineering Limited.

With respect to the various letters and email resting with us as on February 27, 2019, we have pleasure in informing that effective from Friday, March 1, 2019, the equity shares of the Company are listed on the Exchange under Rule 19(2)(b) of SCRR, 1957 and Trading Members of the Exchange are permitted to do business in the equity shares of your Company. We enclose herewith a copy of the Notice No. 20190227- 11 dated February 27, 2019, issued in this regard to the Trading Members of the Exchange for your information.

- The company should make a note to quote the relevant code numbers allotted to its securities (as mentioned in the attached notice), while carrying out correspondence in future with the Exchange in respect of matters such as date(s) of closure of its register of members, record date, matters relating to dividend, bonus shares, rights issue, preferential offer, conversion of debentures into equity shares, etc.
- Corporate Compliance submission & various other filings by listed companies with BSE is available through online portal called as Listing Centre. The URL for this portal called as Listing Centre is <http://listing.bseindia.com>. The login Ids and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For details please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on our website and attached herewith.

Yours faithfully,



Nitinkumar Pujari
Senior Manager

Encl.: As above



No. 20190227- ||

NOTICE

Sub: Listing of Equity Shares of The Anup Engineering Limited (formerly known as Anveshan Heavy Engineering Limited).

Trading Members of the Exchange are hereby informed that effective from Friday, March 1, 2019 the equity shares of The Anup Engineering Limited shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012; the scrip will be in Trade-for-Trade segment for 10 trading days.

Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

Name of the Company	:	The Anup Engineering Limited.		
Registered Office	:	Behind 66 KV, Elec. Sub-station, Odhav Road, Ahmedabad, Gujarat- 382415		
	:	Tel: +91 7922872823 / 22870622		
	:	Fax: +91 7922870642		
	:	Email Id: investorconnect@anupengg.com		
	:	Website: www.anupengg.com		
Company Secretary & Compliance Officer	:	Mr. Chintankumar Patel		
	:	Tel. No: +91 9328916397		
	:	Fax: +91 7922870642		
	:	Email ID: chintankumar.patel@anupengg.com		
Securities	:	1,01,93,962 Equity shares of Rs. 10/- allotted pursuant to Composite Scheme of Arrangement.		
Distinctive numbers	:	1 to 10193962		
Scrip Code	:	542460		
Group	:	T		
Market Lot	:	1		
Face Value & Paid up value	:	Rs. 10/- each fully paid		
Scrip ID on BOLT System	:	ANUP		
Abbreviated name on BOLT	:	ANUP		
ISIN No.	:	INE294Z01018		
Lock-in	:	Quantity	Dist. Nos.	Lock in Upto
	:	NA		



1. The brief particulars of the Composite Scheme of Arrangement are as mentioned below:

a) The Composite Scheme of Arrangement of the Company was approved by the National Company Law Tribunal, Ahmedabad vide its Order dated 26/10/2018.

b) Appointed Date: 01/01/2018

c) Effective date: 30/11/2018

d) Date of Allotment: 04/12/2018

e) Pursuant to Composite Scheme of Arrangement amongst Arvind Limited (Demerged Company), Arvind Fashions Limited (Resulting Company 1), erstwhile Anveshan Heavy Engineering Limited (presently The Anup Engineering Limited) (Resulting Company 2 or Transferee Company), erstwhile The Anup Engineering Limited (Transferor Company) and their respective shareholders and creditors as sanctioned by the Ahmedabad Bench of the Hon'ble National Company Law Tribunal:

(i) whereby upon coming into effect of the scheme and in consideration of the transfer of the Engineering Undertaking from Demerged Company into Resulting Company 2; Resulting Company 2 shall issue and allot "1 (One) fully paid up equity shares of Rs. 10/- of Resulting Company 2 for every 27 (Twenty-Seven) fully paid up equity shares of Rs. 10/- held in Demerged Company."

(ii) upon coming into effect of the aforesaid part of the scheme, the Transferor Company shall become a subsidiary of the Transferee Company/Resulting Company 2 and in consideration of the amalgamation of the Transferor Company into Transferee Company, Transferee Company shall issue and allot "7 (Seven) fully paid up equity shares of Rs. 10/- of Transferee Company for every 10 (Ten) fully paid up equity shares of Rs. 10/- held in Transferor Company."

Further, no new shares shall be issued by the Transferee Company in respect of the 12720640 equity shares held by the Transferee Company (held either directly or through its nominees via Demerged Company) in the Transferor Company and such shares will stand cancelled.

Prior to the Scheme, the paid-up equity capital of Resulting Company 2/ Transferee Company was Rs. 5,00,000/- consisting of 50,000 equity shares of face value of Rs.10/- each and the same shall stand cancelled upon the scheme coming effect.

The issued, subscribed and paid-up equity capital of Resulting Company 2/ Transferee Company post arrangement is Rs. 10,19,39,620 consisting of 1,01,93,962 Equity shares Rs. 10/- each.

2. As per Exchange Notice No's. 20181121- 3 dated November 21, 2018, Arvind Ltd (Demerged Company) had fixed Record date as 29/11/2018 for giving effect to the Composite Scheme of Arrangement.

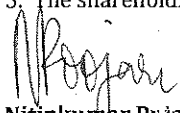
3. The Information Memorandum containing all the information about the company can be viewed at <https://www.bseindia.com/corporates/soa.aspx>

4. The name and address of the registrar and share transfer agent of the Company is as mentioned below:

Link Intime India Pvt Ltd.

506-508, Amarnath Business Centre- 1 (abc-1),
Beside Gala Business Centre, Near St. Xavier's College,
Corner, Off. C. G. Road,
Ellisbridge, Ahmedabad- 380006
Tel No. +91 7926465179/86/87
Fax No. +91 7926465179
Email: ahmedabad@linkintime.co.in
website: www.linkintime.co.in

5. The shareholding pattern of the company post scheme of arrangement is enclosed as Annexure I.


Nitinkumar Pujari
Senior Manager