www.anupengg.com

10th November, 2025

To,
Department of Corporate Services
BSE Limited,
P. J. Towers, Dalal Street,
Mumbai - 400 001

Security Code: 542460
Security ID: ANUP

To,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor Plot No. C/1,
G. Block Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Symbol: ANUP

Dear Sir/Madam,

Sub.: Press Release - Unaudited Financial Results for the quarter and half year ended on 30th September, 2025

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith press release issued by the Company in respect of Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended 30th September, 2025.

The copy of Press Release will also be made available on Company's website i.e. https://www.anupengg.com/quarterly-report/.

You are requested to take the above on your records.

Thanking you,

Yours faithfully,
For, The Anup Engineering Limited

Desai Lay
Digitally signed by Desai Lay
Date: 2025.11.10 13:21:29 +05'30'

Lay Desai
Company Secretary
Membership No.: A57117

Encl.: As Above

PRESS RELEASE

Anup Engg delivered a strong performance with 20% growth

Highlights for Q2 FY26 (Comparison on a YoY basis):

- Consolidated Revenue stood at ₹232 Crore a growth of 20%
- EBIDTA at ₹51 Crore a growth of 19%
- Industry leading margin of 22% & ROCE of 27%

Ahmedabad, November 10, 2025: The Anup Engineering Limited (ANUP), part of Arvind Group and one of India's large static state equipment manufacturers, today announced its financial results for the Q2 and H1 of the Financial Year 2025-26. The result reflected stable performance in volumes, revenue and operating profit. Anup continues to deliver industry leading growth and profitability consistently with rising efficiencies.

Consolidated Financial Highlights (INR in Cr):

Particulars	Q2 FY26	Q2 FY25	Change YoY %	H1 FY26	H1 FY25	Change YoY %
Revenue	232	193	20%	408	339	20%
EBIDTA	51	43	19%	92	76	20%
EBIDTA %	22.2%	22.4%		22.5%	22.5%	
PAT	32	33	(1.5%)	58	57	3%
ROCE	26.9%	26.7%		24.5%	23.6%	

In the business front Anup Engineering progressing well on its guidance for the full year and builds on the capacity for the future.

- During the quarter gone by the company commissioned Phase-2(A) at its Kheda Plant. The Revenue Potential of the new facility is approximately ₹150-200 Cr per annum. This also ensures adequate capacity for next year in line with its medium-term growth guidance.
- During the second quarter sector distribution of the User-industry mix remained balanced and stood at Oil & Gas at 42%, Petrochemicals at 30% and Rest of the sectors at 28%.
- Product mix remained healthy at Heat Exchangers at 58%, Reactor and Vessels at 38% and Rotary Equipment and silos at 4%.
- Consolidated Revenue, EBIDTA and PAT for Q2 FY26 stood at ₹232 Cr, ₹ 51 and ₹32 Cr respectively.
- Revenue and EBIDTA grew by 20% and 19% respectively, however the lower TAX impact last year shows the PAT to be flat.

THE ANUP ENGINEERING LIMITED
CIN: L29306GJ2017PLC099085

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- EBIDTA Margin during the period was maintained at a healthy 22%.
- Short term debt has gone up to fund the increase in working capital requirement and is transitory in nature will come back to normal levels by end of FY26.
- Achieved working capital turn of 3x and ROCE ~27% in Q2 FY26.

Outlook for Q3 & Rest of FY26

- Pending Orderbook stood at ₹568 Cr including LOI of ₹49 Cr. This is in line with our growth guidance for the full year of FY26.
- Balanced orderbook between Exports and Domestic (45% to 55%), suggesting pick up in domestic demand
- To maintain EBITDA margins at ~22% levels
- Phase-2(B) at Kheda Plant (Open Bay dedicated for volume products) to be ready by end of Q3 FY26 (Revenue Potential of ₹100-150 Cr per annum)

About Anup Engineering:

The Anup Engineering Limited caters to wide range of process industries including Oil & Gas, Petrochemicals, LNG, Hydrogen, Fertilizers, Chemicals/ Pharmaceuticals, Power, Water, Paper & Pulp and Aerospace with its extensive product range of Heat Exchangers, Reactors, Pressure Vessels, Columns & Towers, Silos and Tanks, Industrial Centrifuges & Formed Components.

For further information, please visit: www.anupengg.com.
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