

3rd February, 2026

To,
Department of Corporate Services
BSE Limited,
P. J. Towers, Dalal Street,
Mumbai - 400 001

Security Code: 542460
Security ID: ANUP

To,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor Plot No. C/1,
G. Block Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Symbol: ANUP

Dear Sir/Madam,

Sub.: Press Release - Unaudited Financial Results for the quarter and period ended on 31st December, 2025

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith press release issued by the Company in respect of Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and period ended 31st December, 2025.

The copy of Press Release will also be made available on Company's website i.e. <https://www.anupengg.com/quarterly-report/>.

You are requested to take the above on your records.

Thanking you,

Yours faithfully,
For, The Anup Engineering Limited

Lay Desai
Company Secretary
Membership No.: A57117

Encl.: As Above

PRESS RELEASE

Anup Engineering reports Revenue and EBITDA as per guidance

Highlights for 9M FY26 (Comparison on a YoY basis):

- Consolidated Revenue stood at ₹614 Crore a growth of 20%
- EBIDTA at ₹136 Crore a growth of 18% with margin of 22%
- PAT (w/o tax reversal) higher by 2.0% and a PAT margin of 14%
- Forays in to Nuclear energy sector in India with order win from one of the largest EPCs of the domain.

Ahmedabad, February 3, 2026: The Anup Engineering Limited (ANUP), part of Arvind Group and one of India's large static process equipment manufacturers catering to traditional sector industries like Oil & Gas, Petrochemicals, New age energy segments like LNG/LPG, Hydrogen and high-end technology segments like Nuclear and Aerospace Industries, announced its financial results for the quarter ended 31 December 2025. The result reflects stable performance in both volumes and revenue, delivering consistent performance with rising efficiencies, navigating shifting geopolitical and macroeconomic conditions.

Consolidated Financial Highlights (INR in Crores):

Particulars	9M FY26	9M FY25	Change YoY %
Revenue from Operations	614	511	20%
EBIDTA	136	116	18%
EBIDTA %	22.1%	22.6%	

- Sector distribution of the products mix stood at Oil & Gas at 40%, Petrochemicals at 33% and Rest of the sectors at 27%.
- During the quarter the product mix remained healthy at Heat Exchangers at 57%, Reactor and Vessels at 36% and Rotary Equipment and Silos at 7%.
- Both revenue and EBITDA growth and margin aligns with the guidance given.
- Consolidated Revenue from operation of 9M FY26 stood at ₹ 614 Cr with EBIDTA of ₹ 136 and PAT of ₹ 85 Cr.
- As guided reported EBIDTA Margin during the period stood above 22%.

Outlook for FY26

- Based on current execution timeline Revenue and EBITDA growth for FY26 will be with the guided range of 15-20%.
- Consolidated Order book stood at ₹550 Cr of which more than ₹300 Cr is available for billing in FY27.

- The above order book also includes Anup's first foray in to Nuclear energy segment by winning an initial order from one of the renowned EPCs in India and marks a much anticipated beginning.
- This is in line with the vision of the company to add new capability into its portfolio to serve new age energy segments and diversify its revenue base. This will go a long way to fortify the offerings of the company and sustain its growth journey in the long run.
- Phase-2(B) at Kheda Plant (Open bay dedicated for volume products) is commissioned by end of Jan-26 enhancing the overall total revenue potential of Kheda plant to 450 Crs.
- Encouraging Order inquiry pipeline of ₹1,100 Cr, to help build the orderbook for FY27 with a healthy strike rate and margin.

About Anup Engineering:

The Anup Engineering Limited caters to wide range of process industries including Oil & Gas, Petrochemicals, LNG, Hydrogen, Fertilizers, Chemicals/ Pharmaceuticals, Power, Water, Paper & Pulp and Aerospace with its extensive product range of Heat Exchangers, Reactors, Pressure Vessels, Columns & Towers, Silos and Tanks, Industrial Centrifuges & Formed Components.

For further information, please visit: www.anupengg.com.

Lay Desai – Company Secretary

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Disclaimer:

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